



PLANNED GIFT NOTIFICATION FORM

With this non-binding notification form, I am pleased to inform you that my client _____ has made a provision to support the mission of CHOC Children's Foundation (if anonymous, please insert "Anonymous" in the space above).

PLEASE CHECK WHERE APPLICABLE.

The provision has been made through a:

bequest

charitable trust

charitable gift annuity

retirement plan

gift of real estate, securities or other property

life insurance policy

Other: _____

Advisor Name: _____

Street: _____

City: _____ State: _____ Zip: _____

Telephone: _____ Email: _____

Signature

Date

*The estimated value of the gift is \$ _____
(Having this information helps the Foundation more accurately plan for the future).

I give permission to CHOC Children's Foundation to list me as a member of the **Bridge of Hope Society**.

I wish to remain anonymous.

PLEASE RETURN COMPLETED FORM VIA MAIL OR SCANNED PDF TO:

Douglas Corbin

Senior Director / Trusts and Estates

CHOC Children's Foundation

1201 West La Veta Avenue

Orange, CA 92868

Email: dcorbin@choc.org

Phone: 714.509.3007

QUESTIONS OR COMMENTS? Please contact Douglas Corbin via email or phone